This summary data sheet can be used to collect information for the purposes of calculating performance measures. The data sheet should be completed as information becomes available and included as a cover sheet in the case file.

|  |
| --- |
| Case Information |

Information on related cases and case consolidation is used to calculate Measure 1 (consolidation of related cases).

CASE NUMBER: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DEFENDANT: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_

VICTIM(S): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_

LEVEL OF CRIME: 🞏 Felony 🞏 Misdemeanor

From the time this criminal case was filed with the court to the time of disposition, note any related criminal, civil, or probate matters involving the same victim. Check the appropriate box to indicate the consolidation of any cases. A case is considered consolidated if two or more separate but related matters are addressed in the same hearing.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Case No. | Type of Case | | | Consolidated? | |
| \_\_\_\_\_\_\_\_\_\_ | 🞏 Criminal | 🞏 Civil | 🞏 Probate | 🞏 Yes | 🞏 No |
| \_\_\_\_\_\_\_\_\_\_ | 🞏 Criminal | 🞏 Civil | 🞏 Probate | 🞏 Yes | 🞏 No |
| \_\_\_\_\_\_\_\_\_\_ | 🞏 Criminal | 🞏 Civil | 🞏 Probate | 🞏 Yes | 🞏 No |
| \_\_\_\_\_\_\_\_\_\_ | 🞏 Criminal | 🞏 Civil | 🞏 Probate | 🞏 Yes | 🞏 No |
| \_\_\_\_\_\_\_\_\_\_ | 🞏 Criminal | 🞏 Civil | 🞏 Probate | 🞏 Yes | 🞏 No |

|  |
| --- |
| Case Processing |

Dates are used to identify appropriate cases from which to select data for each measure. Filing and disposition dates are used to calculate Measure 3 (time to disposition). Hearing information is used to calculate Measure 2 (judges per case) and Measure 4 (trial date certainty).

## KEY DATES

COURT FILING DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_ DISPOSITION DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_

TRIAL DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_ *(include both jury and bench trials)*

**For cases resulting in a conviction:**

CONVICTION DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_ SENTENCING DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_

RESTITUTION DUE DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_

If the defendant is subject to a bench warrant for any period of time, please note the date on which the warrant was issued, and the date, if applicable, that it was quashed. (*The time period would not be included in calculations of time to case resolution.*)

WARRANT ISSUED \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_ WARRANT QUASHED \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_

## HEARINGS

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Hearing Date | Type of Hearing |  | Presiding Judge |  | Trial Date Set? | |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |
| \_\_/\_\_\_/\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | 🞏 Yes | 🞏 No |

Number of Judges Hearing this Case: \_\_\_\_\_ Number of Trial Date Settings: \_\_\_\_\_\_

|  |
| --- |
| Access and Fairness Survey |

Use this section to acknowledge the administration and receipt of the survey for older victims, witnesses, and defendants. Survey results will be used to calculate Measure 5 (access and fairness ratings).

|  |  |  |  |
| --- | --- | --- | --- |
| Was the access and fairness survey completed and returned by the: |  |  |  |
| Older Victim: | 🞏 Yes | 🞏 No | 🞏 N/A |
| Older Witness(es): | 🞏 Yes | 🞏 No | 🞏 N/A |
| Older Defendant: | 🞏 Yes | 🞏 No | 🞏 N/A |

|  |
| --- |
| Sentencing and Restitution |

Use for calculations of Measure 6 (timely payment of restitution), Measure 7 (supervised sentences), and Measure 8 (compliance hearings).

## Conditions and Terms of Sentence

|  |  |
| --- | --- |
| 🞏 Jail/Prison | 🞏 General Probation (unsupervised) |
| 🞏 Referral for Assessment | 🞏 Supervised Probation |
| 🞏 Treatment/Intervention Program | 🞏 Court Compliance Hearings |
| 🞏 Restrictions on Future Employment/Volunteer Opportunities with Elderly Clients | |

## Check if the sentence involved some level of supervision (jail/prison, supervised probation, court compliance hearings): 🞏

## Restitution

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Was restitution ordered? | | 🞏 Yes | | 🞏 No |
| Original amount of restitution ordered: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Modified amount: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
| Amount paid by original restitution due date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
| 🞏 None paid | 🞏 Paid in part | | 🞏 Paid in full | |